

ANNEX 2

LBHI TRANSFER NOTICE

TO: THE ASSIGNED DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Barclays Bank Plc (the "Seller") hereby unconditionally and irrevocably sells, transfers and assigns to CVF Lux Master S.á.r.l. (the "Purchaser") 100% of its right, title, interest, and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("LBHI" or the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim No. 15364 filed with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 12th day of April 2011.


Barclays Bank Plc

By: 

Name: SCOTT BARNETT

Title: AUTHORIZED SIGNATORY

Signed by Carval Investors UK Ltd on behalf of CVF Lux Master S.á.r.l.

By: 

Name: DAVID SHORT

Title: OPERATIONS MANAGER